SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

| OMB Number: | /B Number: 3235-0287 | | | | | |
|--------------------------|----------------------|--|--|--|--|--|
| Estimated average burden | | | | | | |
| hours per response | . 0.5 | | | | | |

| | Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. <i>See</i> Instruction 1(b). |
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* FIRST MARK L | | | 2. Issuer Name and Ticker or Trading Symbol PetIQ, Inc. [PETQ] | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|--|---------|--|---|---|--|---------------------|--|---|---|----------|--|
| (Last) 437 MADISON | (First) | (Middle) | | Date of Earliest Trans 3/12/2021 | saction (Mont | h/Day/Year) | | Officer (give title below) | 10% C Other below | (specify | |
| (Street) NEW YORK | NY | 10022 | 4. | If Amendment, Date o | of Original Fil | ed (Month/Day/Year) | 6. Inc Line) X | | | | |
| (City) | (State) | (Zip) | | | | | | Form filed by Mo Person | 1 0 | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | |
| Date | | 2. Transaction Date (Month/Day/Yea | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquir Disposed Of (D) (Ins 5) | str. 3, 4 and | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |

| | | (Month/Day/Year) | 8) | | | | | Reported | (I) (Instr. 4) | (Instr. 4) |
|----------------------|------------|------------------|------|---|-----------|---------------|---------|------------------------------------|------------------|-----------------|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1150.4) |
| Class A Common Stock | 03/12/2021 | | S | | 1,500,000 | D | \$35.19 | 1,972,687 | I ⁽¹⁾ | See footnote |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) 5. Numbei 1. Title of Derivative 3A. Deemed Execution Date, 6. Date Exercisable and Expiration Date 7. Title and Amount of 8. Price of Derivative 9. Number of derivative 10. Ownership 11. Nature of Indirect 3. Transaction Date Conversion Transaction (Month/Day/Year) Derivative Security or Exercise if any (Month/Day/Year) Code (Instr. (Month/Day/Year) Securities Security Securities Form: Beneficial Price of Derivative Securities Acquired (Instr. 3) 8) Underlying (Instr. 5) Beneficially Direct (D) Ownership (Instr. 4) or Indirect Derivative Owned Security (A) or Disposed Security (Instr. 3 and 4) Following (I) (Instr. 4) Reported of (D) (Instr. 3, 4 and 5) Transaction(s) (Instr. 4) Amount or Number Date Exercisable Expiration of Shares v (A) (D) Title Code Date

Explanation of Responses:

1. 1,262,500 shares of Class A Common Stock sold by ECP Helios Partners IV, L.P. ("ECP Helios") and 237,500 shares of Class A Common Stock sold by Eos Partners, L.P. ("Eos Partners" and together with ECP Helios, the "Eos Funds"). Includes 1,660,344 shares of Class A Common Stock held by ECP Helios and 312,343 shares of Class A common Stock held by Eos Partners. Each of the Eos Funds is managed by Eos Management. Mr. First is managing director of Eos Management and has voting and investment control over and may be considered the beneficial owner of the Class A Common stock of buch securities and this report shall not be deemed an admission that Mr. First is the beneficial owner of the securities for purposes of Section 16 or for any other purpose, except to the extent of his pecuniary interest therein.

Remarks:

<u>/s/ R. Michael Herrman, as</u> attorney-in-fact



** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.