FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

			UI	Section	30(11)	or the r	nvesime	iii C	этграну Аст	01 1940								
1. Name and Address of Reporting Person* ECP HELIOS PARTNERS IV, L.P.				2. Issuer Name and Ticker or Trading Symbol PetIQ, Inc. [PETQ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
ECF HELIOS FARTNERS IV, L.F.													Direc				Owner	
(Last) (First) (Middle) 437 MADISON AVE				3. Date of Earliest Transaction (Month/Day/Year) 10/01/2018									belov	er (give title w)		belov	r (specify v)	
(Street) NEW YORK NY 10022 (City) (State) (Zip)			4. 1	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
	Table	I - Non-Deriv	/ativ	e Seci	uritie	s Acc	quired	, Di	sposed o	f, or E	Benefic	ially	Owne	ed				
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Yea	ar) E	2A. Deemed Execution Dat if any (Month/Day/Ye		Code	saction e (Instr.	4. Securities Acq Of (D) (Instr. 3, 4				Securiti Benefic		ties cially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
						Code	e V	Amo	ount	(A) or (D)	Price		Transa	action(s) 3 and 4)			(111341. 4)	
Class A Common Stock		10/01/2018	3			s		1,8	38,836(1)	A	A \$37.1475 ⁽²		3,472,687			I	See Footnote ⁽¹⁾	
	Tab	ole II - Derivat (e.g., p							osed of, convertib				wned					
Derivative Conversion Date Security Conversion (Month/Day/Year) if		BA. Deemed Execution Date, If any Month/Day/Year)		Transaction Code (Instr. B)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		rice of ivative urity tr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership (Instr. 4)		
			Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	Amount or Number of Shares							
1. Name and Address of Re	eporting Person*											•						

1. Name and Address of Reporting Person* ECP HELIOS PARTNERS IV, L.P.							
(Last)	(First)	(Middle)					
437 MADISON AV	Æ						
(Street)							
NEW YORK	NY	10022					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* <u>Fos Partners, L.P.</u>							
(Last)	(First)	(Middle)					
437 MADISON AVE							
(Street)							
NEW YORK	NY	10022					
(City)	(State)	(Zip)					

Explanation of Responses:

^{1. 1,547,687} shares of Class A Common Stock sold by ECP Helios Partners IV, L.P. ("ECP Helios") and 291,149 shares of Class A Common Stock sold by Eos Partners, L.P. ("Eos Partners" and, together with ECP Helios, the "Eos Funds"). Includes 2,922,844 shares of Class A Common Stock held by ECP Helios and 549,843 shares of Class A Common Stock held by Eos Partners. Each of the Eos Funds is managed by Eos Management. Mark L. First is the managing director of Eos Management and has the power to vote or dispose of the shares held by the Eos Funds. Mr. First expressly disclaims any beneficial ownership of any shares of Class A Common Stock held by the Eos Funds.

^{2.} Represents shares of Class A Common Stock sold to the underwriters pursuant to an underwritten public offering that closed on October 1, 2018. The price per share received by the reporting persons is equal to the public offering price of \$39.00, less the underwriting discount.

Attorney-in-Fact /s/ Beth
Bernstein

EOS Partners, L.P.By: Beth
Bernstein, Its: Attorney-in-Fact 10/02/2018

/s/ Beth Bernstein

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.